

Date: 17 AUGUST 07

Dear Valued Client / THULI

We acknowledge receipt of your request for information on the BEE status of Vodacom (Pty) Ltd.

Vodacom is strongly supportive of the objectives of the Broad-Based Black Economic Empowerment Act, No.53 of 2003 ("the Act") and all relevant sub-ordinate legislation. Therefore, in recognising that Black Economic Empowerment (BEE) is not a standalone practice, Vodacom has incorporated BEE as an integral part of its business strategy.

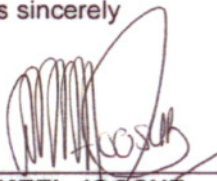
With the imminent finalization relating to the harmonization and alignment of the ICT Sector Code and DTI Codes in terms of section 9.5 of the Act, Vodacom will, upon the gazetting of the ICT Sector Code, be able to quantitatively evaluate its level of compliance to the objectives of the Act.

As per public announcement, Vodacom is in the process of concluding a BEE deal in accordance with the conditions of the draft ICT Sector Code. Since our industry will be subjected to the measurement criteria in terms of the ICT Sector Code, we are at present unable to conduct a BEE status verification, until such time as the said Codes have been finalised.

Should you have any further queries, kindly contact Ms Lynda Marthinus on telephone number 011 848 8170 or via email: marthily@vodacom.co.za.

Assuring you of our best attention at all times.

Yours sincerely



SHAMEEL JOOSUB
MANAGING DIRECTOR